A New Yukon-Focused Gold Explorer

CORPORATE PRESENTATION
September 2012
Forward-looking Statements

CAUTIONARY NOTES AND DISCLAIMERS

This presentation may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, and other related matters. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Rackla Metals Inc. projects in Canada are at an early stage and all estimates and projections are based on limited, and possibly incomplete, data. More work is required before the mineralization and the Projects’ economic aspects can be confidently modeled. Actual results may differ materially from those currently anticipated in this presentation. No representation or prediction is intended as to the results of future work, nor can there be any promise that the estimates and projections herein will be sustained in future work or that the Project will otherwise prove to be economic.

Qualified Person: Under the terms of NI43-101, Roger Hulstein, B.Sc., P.Geo. is Rackla’s Qualified Person.

Mr. Hulstein has a B.Sc. degree in geology from Saint Mary’s University; 25 years of exploration and mining industry experience and works mainly in Yukon, Alaska and Nevada. To date his career has included 7 years with Kennecott Canada Inc., one of the world’s largest mining companies, as a project geologist on gold programs and as a principle in Aurum Geological Consultants Inc. for 7 years on a variety of exploration projects. Intrusion-related precious metal mineral deposits in North America are his primary focus. Mr. Hulstein is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a "Qualified Person" in accordance with National Instrument 43-101.
A SPIN OUT FROM RADIUS GOLD

- Listed in December 2011 after spin out of Radius Gold’s Yukon project portfolio
- Radius provided $1m in seed capital and retains 19.9% of Rackla’s shares

Objective:

Discover a world-class gold deposit in Canada’s Yukon Territory
PROPERTY OVERVIEW

- Strategic land position in Yukon’s Rackla Gold Belt: “Carlin North”
- >20km strike of the trend hosting ATAC’s Osiris, Conrad and Eaton discoveries
- 60 Mile Project
  - Two gold discoveries in 2010 & drilled in 2011.
  - Porphyry-style Cu (± Au) mineralization discovered in 60 Mile River Valley
- Several 100% owned & JV prospects to be advanced during 2012
- Active project / target generation and staking program underway
- Experienced Yukon-focused team
Rackla’s Yukon Projects

Legend
Outboard
- CG - Chugach
- YA - Yakutat

Insular
- WR - Wrangellia
- AX - Alexander
- KS - Kluane, Windy, Coast

N Alaska
- AA - Arctic Alaska

Intermontane
- CC - Cache Creek
- ST - Stikinia
- QN - Quesnellia
- YT - Yukon-Tanana
- SM - Slide Mountain

Ancestral N America
- CA - Cassiar
- NAB - NA basin
- NAP - NA platform
- NAc - NA craton & cover

<table>
<thead>
<tr>
<th>Name</th>
<th>Commodity</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Face</td>
<td>Au (+Ag-Cu-Pb-Zn)</td>
</tr>
<tr>
<td>2 Sixty Mile</td>
<td>Au-Cu-Mo</td>
</tr>
<tr>
<td>3 Newt</td>
<td>Au</td>
</tr>
<tr>
<td>4 Iola</td>
<td>Ag-Zn-Pb-(Au?)</td>
</tr>
<tr>
<td>5 Rivier</td>
<td>Au</td>
</tr>
<tr>
<td>6 Scarlet East</td>
<td>Au</td>
</tr>
<tr>
<td>7 Scarlet West</td>
<td>Ag-Zn-Pb-(Au?)</td>
</tr>
<tr>
<td>8 Ten Mile</td>
<td>Au</td>
</tr>
</tbody>
</table>

3 100% RAK
8 Joint Venture Opportunity
## Capital Structure & Trading

<table>
<thead>
<tr>
<th></th>
<th>Warrants</th>
<th>Options</th>
<th>Issued</th>
<th>Fully Diluted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Warrants</td>
<td>37.38m @ 30c</td>
<td>Tradable warrants</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Options</td>
<td>1.32m @ 15c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Issued</td>
<td>36.6m</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fully Diluted</td>
<td>74.02m</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Shares trade as RAK.V  
Warrants trade as RAK.WT

- **Trading range to date:** 0.8c to 35c  
- **Trading range to date:** 3c to 8.5c  
- **Average daily volume:** 9,000  
- **Average daily volume:** 12,400
Board & Key Management

Simon Ridgway  
President & Director
Simon is a prospector, a mining financier and a Casey Research Explorer’s League inductee. Grass roots exploration is his first love and he has had a successful career as an explorationist since starting out as a prospector in the Yukon Territory in the late 70s. Simon and the exploration teams under his guidance have discovered gold deposits in Honduras, Guatemala, Nicaragua and he is looking to continue that success in the Yukon Territory. On the financial side, Companies operating under the Gold Group banner have raised over $375 million for exploration and development projects since 2003. Simon is also the Chairman of Fortuna Silver Mines, Radius Gold, Focus Ventures and Emerick Resources.

Ralph Rushton  
VP Corp Development & Director
Mr. Rushton has a B.Sc. in geology from Portsmouth University in the UK, a Master’s degree in economic geology from the University of Alberta, and a Certificate in Business Communications from Simon Fraser University. Much of his 20 years’ experience in mining and exploration was gained working as a geologist for the Anglo American group in Southern Africa, the Middle East and Eastern Europe. Ralph has been an integral part of the Gold Group of companies for the past seven years.

William Katzin  
Director
Mr. Katzin is a graduate of the University of Cape Town, South Africa with a Bachelor of Commerce and Law degree. He is a member of the Institute of Chartered Accountants of British Columbia. He has been a partner in private practice with a Vancouver firm of Chartered Accountants since 1986 and has experience working with resource and exploration companies.

Tim Beale  
Director
Mr. Beale holds a Bachelor’s degree in Geology from the University of London and a Master’s degree in Mineral Exploration from the Royal School of Mines in London. He has over 25 years of experience in mineral exploration and development with major corporations such as BP Minerals, RTZ Corporation, Rio Tinto and Anglo American, and spent 20 years living and working in Chile, Argentina and Peru. In 2009, Mr. Beale moved to Canada to become Anglo American’s Exploration Manager for North America. Mr. Beale joined Iron Creek Capital Corp. as President in 2010.

David Cass  
Director
Mr. Cass holds a Masters degree in Mineral Exploration. He is a practicing member (P.Geo) of the Association of Professional Engineers and Geoscientists of B.C. with over 21 years' international experience exploring for precious and base metals. He spent 15 years Anglo American plc, where he held positions of increasing responsibility in jurisdictions such as Turkey, Iran, Eastern Europe and the America’s. He was responsible for Anglo’s exploration programs throughout Canada, Central America, Mexico, mainland USA and Alaska. Since 2006, Mr. Cass has worked for junior exploration companies exploring in Canada, Mexico, Central America and Peru.

Roger Hulstein  
Exploration Manager
Mr. Hulstein has a B.Sc. degree in geology from Saint Mary’s University. He has 30 years exploration and mining industry experience and has worked mainly in Yukon, Alaska and Nevada. His career to date has included 7 years with Kennecott Canada Inc., one of the world’s largest mining companies, as a project geologist on gold programs and was a principle in Aurum Geological Consultants Inc. for 7 years on a variety of exploration projects. His experience has a strong focus on intrusion-related precious metal mineral deposits in North America. Mr. Hulstein is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and Rackla’s "Qualified Person" in accordance with National Instrument 43-101.
The Rackla Belt

Rackla Gold Belt

Rackla Metals’ focus: Nadaleen trend
See next page

Rackla’s Claims in the Nadaleen Trend

Scarlet West
498 claims

Scarlet East
>18km long, 230 claims
*Optioned to Strategic Metals Ltd.

Carlin-type discoveries by Atac
General Characteristics of Sediment Hosted Gold Systems in the Rackla Belt

- Typical Carlin-type geochemical association with arsenic, thallium, mercury and antimony
- Sub-micron gold in both sulphides and oxides
- Regional scale association with continental margin rocks and deep-seated structures
- Hosted by Paleozoic carbonate rocks, locally gritty
- Local association with the hinges of fold structures
- Multiple deposits: a district-scale play
Scarlet East

As of April 2, 2012 Rackla Metals Inc. signed a binding letter of intent with Strategic Metals Ltd. granting Strategic the option to acquire an undivided 60% interest in the Scarlet East claim block

- Strategic can exercise the option by making $5,000,000 in exploration expenditures on the property by 2016.

- Strategic is also required to complete not less than 1,000 meters of drilling on or before December 31, 2012.
Scarlet East

- Close to ATAC’s Osiris Project
- First-pass geochemical results from Scarlet East identified
  - Anomalous Au-As-Hg-Sb-Thallium results coincident with gritty carbonate unit
  - Key anomaly in fold hinge / nose
  - Results include 3 soil samples 100m apart containing between 19.6 ppb and 30.7 ppb Au, and up to 496.7 ppm Hg, 23.43 ppm Sb, 14,621 ppb Hg and up to 4 ppm Tl
  - Multiple lower order geochemical anomalies along strike to the west
Scarlet East Geology

Local small-scale geochemical anomalies associated with carbonate unit

Key Area
Anomalous Au-Tl-As-Sb geochemistry coincident with fold large fold structure
Scarlet East gold-in-soil geochemistry
Scarlet East As and Tl soil geochemistry

Arsenic in soils

Thallium in soils

Legend
As soil geochemistry STW
As (ppm)
- 0.0 - 50.0
- 50.1 - 200.0
- 200.1 - 500.0
- 500.1 - 1000.0
- 1000.1 - 2000.0
- 2000.1 - 8467.6

Legend
TI soil geochemistry STW
TI (ppm)
- 0.0 - 0.2
- 0.3 - 1.0
- 1.1 - 2.0
- 2.1 - 5.0
- 5.1 - 10.0
- 10.1 - 50.0
Scarlet East anomaly, view looking approximately to east

±2 km long multi-element soil anomaly associated with recessive weathering platey, silty carbonate
Rackla Belt - Yukon

First pass exploration at Scarlet East found coincident Carlin-type geochemistry and a colour anomaly associated with orange-weathering rocks, along an east-west trending ridge.

Trend of anomalous Au-As-Hg-Sb-Tl in soils & rocks
Ridge & spur prospecting

Orange weathering platey, silty limestone

Inspecting old drill core, Scarlet West

Rackla Belt - Yukon
The Sixty Mile District

Sixty Mile - Yukon

- Two target types:
  1. Intrusive-hosted & related Cu-Mo (porphyry) and Au mineralisation
  2. Thrust-related orogenic gold in metamorphic rocks

- Property has produced over 500,000 Oz Au from placer operations since 1892 - active placer mining area

- RDU’s drilling in 2010 / 2011 discovered bedrock gold in 2 distinct areas

- 5 holes cut broad zones of Au mineralization, up to ±80m of anomalous Au

- Potentially bulk mineable targets
Sixty Mile Concessions & Main Targets
Sixty Mile River Porphyry Target

Au-in-auger holes

Cu-in-auger holes

Illite alteration zone
Other Yukon Targets

**Face (100% Rackla)**
Carlin (ATAC)-type stream sediment signature associated with same carbonate rocks as ATAC belt

**Newt (100% Rackla)**
Conceptual epithermal Au target in Carmacks volcanics with major structural feature associated with historic Matson Creek placer camp

**Rivier (100% Rackla)**
Watson Lake Gold District: ±2km by 8.25km claim block over anomalous gold + arsenic in stream sediment samples

**Iola (100% Rackla)**
Ag-Pb-Zn in soil and stream geochem, south-central Yukon. Some exploration completed in the early 1980s.

**10 Mile (JV Opportunity)**
30km north-north-west of the Kinross White Gold Property
Rackla –JV Opportunity: Ten Mile

- Located approximately 80km SW of Dawson in the Yukon
- Undrilled, active placer gold producing creek with significant historic production
- Work by previous operators in the area identified anomalous gold values in stream sediment, soil and rock samples
Contacts

Jaclyn Ruptash
Suite 650-200 Burrard Street
Vancouver BC V6C 3L6
Tel. 604.801.5432
Fax. 604.662.8829
Toll Free. 1.888.627.9378
info@goldgroup.com